

**PT BANK MEGA Tbk.**

**Leverage Ratio 31 Desember 2018 (Audited)**

(dalam Jutaan)

**Summary comparison of accounting assets vs leverage ratio exposure measure**

**Table 1**

| No. | Item                                                                                                                                                                              | In relevant currency |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|
| 1   | Total consolidated assets as per published financial statement                                                                                                                    | 83,761,946           |
| 2   | Adjustment for investment in banking, financial, insurance or coomercial entities that are consolidated for accounting purposes but outside the scope of regulatory consolidation | (603,887)            |
| 3   | Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded form the leverage ratio exposure measure              | -                    |
| 4   | Adjustment for derivative financial instuments                                                                                                                                    | -                    |
| 5   | Adjustment for securities financing transactions (ie repos and similar secured lending)                                                                                           | 347,465              |
| 6   | Adjustment for off-balance sheet items (ie conversion to credit equivalent amounts of off-balance sheet exposure)                                                                 | 3,644,609            |
| 7   | Other adjustment                                                                                                                                                                  | -                    |
| 8   | <b>Leverage ratio exposure</b>                                                                                                                                                    | <b>87,150,133</b>    |

**Common disclosure template**

| No.                                               | Item                                                                                                                                      | Leverage ratio framework |
|---------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| <b>On-balance sheet exposures</b>                 |                                                                                                                                           |                          |
| 1                                                 | On balance sheet items (excluding derivatives and SFTs, but including collateral)                                                         | 77,063,407               |
| 2                                                 | (Asset amounts deducted in determining Basel III Tier 1 Capital)                                                                          | (603,887)                |
| 3                                                 | <b>Total on balance sheet exposure (excluding derivatives and SFTs) (sum of lines 1 and 2)</b>                                            | <b>76,459,520</b>        |
| <b>Derivatif exposure</b>                         |                                                                                                                                           |                          |
| 4                                                 | Replacement cost associated with all derivatif transactions (ie net of eligible cash variation margin)                                    | 106,182                  |
| 5                                                 | Add-on amounts for PFE associated with all derivatives transactions                                                                       | -                        |
| 6                                                 | Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operatives accounting framework | -                        |
| 7                                                 | (Deductions of receivables assets for cash variation margin provided in derivatives transactions)                                         | -                        |
| 8                                                 | (Exempted CCP leg of client-cleared trade exposures)                                                                                      | -                        |
| 9                                                 | Adjusted effective notional amount of written credit derivatives                                                                          | -                        |
| 10                                                | (Adjusted effective notional offsets and add-on deductions for written credit derivatives)                                                | -                        |
| 11                                                | <b>Total derivatif exposure (sum of lines 4 to 10)</b>                                                                                    | <b>106,182</b>           |
| <b>Securities financing transaction exposures</b> |                                                                                                                                           |                          |
| 12                                                | Gross SFT assets (with no recognitions of netting), after adjusting for sales accounting transactions                                     | 6,939,822                |
| 13                                                | (Netted amounts of cash payables and cash receivables of gross SFT assets)                                                                | -                        |
| 14                                                | CCR exposure for SFT assets                                                                                                               | -                        |
| 15                                                | Agent transaction exposures                                                                                                               | -                        |
| 16                                                | <b>Total securities financing transaction exposures (sum of lines 12 to 15)</b>                                                           | <b>6,939,822</b>         |

| No.                                      | Item                                                     | Leverage ratio framework |
|------------------------------------------|----------------------------------------------------------|--------------------------|
| <b>Other off-balance sheet exposures</b> |                                                          |                          |
| 17                                       | Off-balance sheet exposure at gross notional amount      | 34,270,522               |
| 18                                       | (adjustment for conversion to credit equivalent amounts) | (30,625,913)             |
| 19                                       | <b>Off-balance sheet items (sum of lines 17 and 18)</b>  | <b>3,644,609</b>         |
| <b>Capital and total exposures</b>       |                                                          |                          |
| 20                                       | Tier 1 capital                                           | 12,619,668               |
| 21                                       | <b>Total exposures (sum of lines 3, 11, 16 and 19)</b>   | <b>87,150,133</b>        |
| <b>Leverage ratio</b>                    |                                                          |                          |
| 22                                       | <b>Basel III leverage ratio</b>                          | <b>14.48%</b>            |

#### Leverage Ratio

| No. | Keterangan                      | 31-Dec-18     |
|-----|---------------------------------|---------------|
| 1   | Modal Inti (Tier 1)             | 12,619,668    |
| 2   | Total exposures                 | 87,150,133    |
|     | <b>Basel III Leverage Ratio</b> | <b>14.48%</b> |